

SMALL CAP. GIANT POTENTIAL.

PRESENTING
**BAJAJ FINSERV
SMALL CAP FUND**

NFO PERIOD 27th Jun - 11th Jul, 2025



Give your investments the 3-in-1 advantage

Quality

Companies with distinct competitive advantages

Growth

Companies with high scalability potential

Value

Companies that present intrinsic value opportunities

Why invest in Bajaj Finserv Small Cap Fund?



Offers high-growth opportunities with built-in risk filters



Focuses on companies with strong fundamentals and strong governance



Invests in emerging category leader, high market share in micro segments



Seeks out scalable businesses with potential to compound wealth

Who should invest?



Investors who want to tap into the high-growth potential of small caps



Investors looking to diversify their portfolios



Investors seeking to invest in fundamentally strong businesses



Investors looking to build wealth by capturing small cap growth over time.

Scheme details:

Scheme Type	An open ended equity scheme predominantly investing in small cap stocks		
Plans	Regular Plan Direct Plan		
Option	Growth IDCW		
Minimum Application Amount	Rs. 500 (Plus multiples of Re. 1)		
Minimum Additional Application	Rs. 100 (Plus multiples of Re. 1)		
Entry Load	Nil		
Exit Load	Particulars	Upto 10% of units held	Remaining 90% of units held
	If units redeemed/switched out within 6 months from allotment date	Nil	1% of applicable NAV
	If units redeemed/switched out after 6 months from allotment date	Nil	
Fund Manager	Mr. Nimesh Chandan and Mr. Sorbh Gupta (Equity Portion) Mr. Siddharth Chaudhary (Debt Portion)		
Benchmark Index	BSE 250 SmallCap TRI		
SIP/ SWP/ STP	Available		

BAJAJ FINSERV SMALL CAP FUND

An open ended equity scheme predominantly investing in small cap stocks

Product label

This product is suitable for investors who are seeking*:

- wealth creation over long term
- to invest predominantly in equity and equity related instruments of small cap companies.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

#The above product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

RISKOMETER#

